

Growth Portfolio Strategy

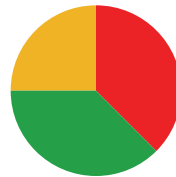
Asset Dedication spent years researching the role of the growth portfolio and how to structure it so investors can have better downside performance during tumultuous markets. From their research emerged three underlying principals that if utilized correctly, provide investors with the predictability they desire during uncertain times.

Income Aligned Time Targeting



We select investments for the growth portfolio that align with the investor's time horizon and income portfolio. Doing so we provide the investor with the highest probability of success during periods of significant market turmoil.

Global Diversified Asset Classes



We identify asset class tilts that improve the probability of success and manage for downside risk and inflation. This is achieved with exposure to domestic, developed and emerging equity markets along with select alternative assets.

Modified Minimax Algorithms



We modify Von Neumann's minimax algorithms to implement a growth portfolio that is rooted in the belief that the optimal investment approach entails minimizing your maximum losses while maximizing your minimum gains.

Disclosures

Asset Dedication, LLC is a portfolio engineering firm that partners exclusively with selected financial advisors to design dedicated investment strategies customized to the individual needs of each person. Customization is the cornerstone of the Asset Dedication approach, creating investment strategies unique to each person and each situation. Portfolios are built to client specifications to accurately determine how much of a portfolio should be dedicated to supplying cash for the short run, providing income for the intermediate term, and generating growth for the long term. The portfolio is then monitored using the Critical Path® system to make sure it stays on target.

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